



شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

## **Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.**

**21 April 2021**

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(x) | PE<br>(x) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 6,018.63 | -2.57          | -0.04%     | 8.52%      | 6,021.27    | 4,668.63   | 34.97              | 1.40       | 16.70     | 3.47%     |
| Premier Index   | 6,584.10 | -10.61         | -0.16%     | 8.81%      | 6,594.80    | 4,983.09   | 26.57              | 1.79       | 15.42     | 3.26%     |
| Main Index      | 4,898.36 | 16.18          | 0.33%      | 7.60%      | 4,889.15    | 4,003.85   | 8.40               | 0.84       | 22.70     | 4.14%     |
| NIC 50 Index    | 7,320.52 | -3.23          | -0.04%     | 9.47%      | 7,323.74    | 5,536.95   | 29.28              | 1.65       | 16.19     | 3.32%     |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 48.18           | 405.43               |
| Premier Index   | 27.72           | 87.68                |
| Main Index      | 20.46           | 317.75               |
| NIC 50 Index    | 37.22           | 203.67               |

| Today's Top 5 Gainer %     | Close<br>KD | Value<br>KD | DTD<br>(%) |
|----------------------------|-------------|-------------|------------|
| Kuwait Real Estate Holding | 0.035       | 276,886     | 16.67%     |
| Real Estate Trade Centers  | 0.043       | 27,042      | 13.87%     |
| National Cleaning          | 0.058       | 270,186     | 13.06%     |
| Wethaq Takaful Insurance   | 0.028       | 219,013     | 9.56%      |
| Asiya Capital Investments  | 0.040       | 515,439     | 8.70%      |

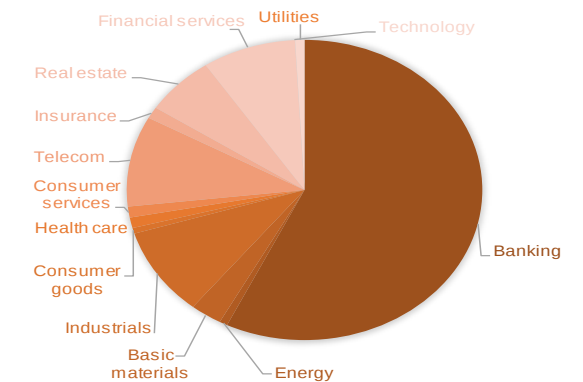
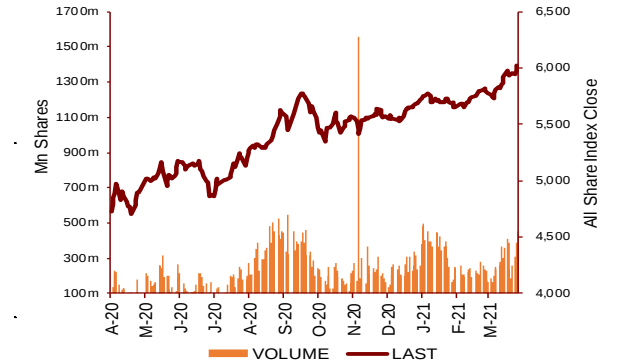
| Today's Top 5 by Value    | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|---------------------------|-------------|---------------------|------------|
| Kuwait Finance House      | 0.730       | 4.32                | 0.00%      |
| Ahli United Bank BSC      | 0.214       | 3.90                | -0.93%     |
| Gulf Bank                 | 0.206       | 3.35                | -0.48%     |
| National Bank of Kuwait   | 0.828       | 2.80                | -0.36%     |
| Kuwait International Bank | 0.211       | 2.07                | 1.44%      |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(x) | PE<br>(x) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,365.52 | -3.650         | -0.27%     | 8.2%       | 1,370.7     | 1,045.2    | 19.99              | 1.82       | 16.66     | 3.2%      |
| Energy             | 1,271.80 | 5.530          | 0.44%      | -0.4%      | 1,400.3     | 1,005.2    | 0.26               | 0.92       | 29.77     | 4.8%      |
| Basic materials    | 1,198.59 | 29.940         | 2.56%      | 33.4%      | 1,169.0     | 653.6      | 1.01               | 1.45       | 22.03     | 5.0%      |
| Industrials        | 972.47   | 3.290          | 0.34%      | 9.1%       | 969.2       | 671.7      | 3.33               | 1.09       | 15.69     | 4.1%      |
| Consumer goods     | 814.62   | -3.380         | -0.41%     | -0.5%      | 855.2       | 674.8      | 0.21               | 1.47       | 31.46     | 2.4%      |
| Health care        | 799.60   | 0.000          | 0.00%      | -3.3%      | 840.7       | 798.4      | 0.40               | 4.04       | 46.89     | 1.0%      |
| Consumer services  | 720.43   | 2.750          | 0.38%      | -3.5%      | 810.7       | 688.7      | 0.41               | 0.94       | 39.02     | 4.3%      |
| Telecom            | 1,112.23 | -6.660         | -0.60%     | 0.9%       | 1,179.6     | 909.0      | 3.41               | 1.60       | 11.71     | 5.4%      |
| Insurance          | 1,241.73 | -2.150         | -0.17%     | 7.4%       | 1,398.2     | 929.8      | 0.44               | 0.92       | 10.39     | 4.8%      |
| Real estate        | 1,070.25 | 6.720          | 0.63%      | 12.3%      | 1,068.1     | 778.7      | 2.24               | 0.74       | 22.05     | 2.2%      |
| Financial services | 1,086.24 | 3.210          | 0.30%      | 16.8%      | 1,083.5     | 801.4      | 2.98               | 0.85       | 19.26     | 3.5%      |
| Technology         | 712.22   | 6.540          | 0.93%      | 41.7%      | 763.9       | 404.5      | 0.01               | 0.77       | -94.96    | 4.1%      |
| Utilities          | 702.63   | 0.000          | 0.00%      | -3.6%      | 1,042.1     | 644.7      | 0.29               | 3.83       | 23.88     | 0.0%      |
|                    | 6,018.63 | -2.57          | -0.04%     | 8.5%       | 6,021.3     | 4,668.6    | 34.97              | 1.40       | 16.70     | 3.47%     |

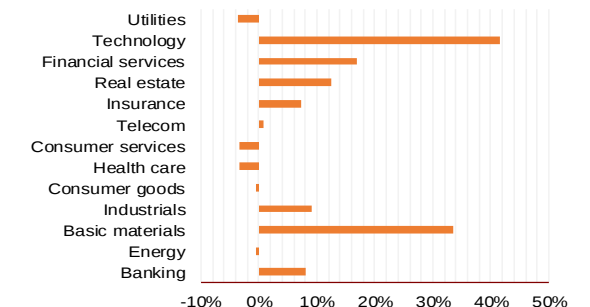
| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 70      | 42        | 55          |
| Premier Index   | 9       | 11        | 5           |
| Main Index      | 61      | 31        | 50          |
| NIC 50 Index    | 21      | 16        | 13          |

| Today's Top 5 Loser %     | Close<br>KD | Value<br>KD | DTD<br>(%) |
|---------------------------|-------------|-------------|------------|
| Kuwait Reinsurance        | 0.383       | 96          | -9.67%     |
| Kuwait Finance and Invest | 0.100       | 115,309     | -6.54%     |
| IFA Hotels and Resorts    | 0.044       | 243,258     | -4.98%     |
| Sharjah Cement and Indus  | 0.042       | 2,105       | -4.97%     |
| Alrai Media Group         | 0.028       | 10,064      | -4.17%     |

| Top 5 by Volume           | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|---------------------------|-------------|-----------------------|------------|
| UniCap Investment and Fir | 0.053       | 37.94                 | -3.13%     |
| Gulf Petroleum Investment | 0.021       | 24.91                 | -3.26%     |
| Ahli United Bank BSC      | 0.214       | 18.24                 | -0.93%     |
| Gulf Bank                 | 0.206       | 16.28                 | -0.48%     |
| First Investment          | 0.075       | 14.95                 | 0.54%      |



YTD Sector Performance %



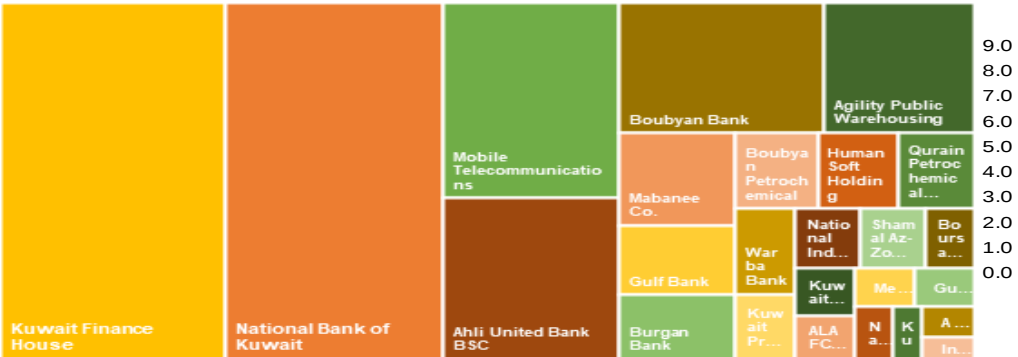
# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

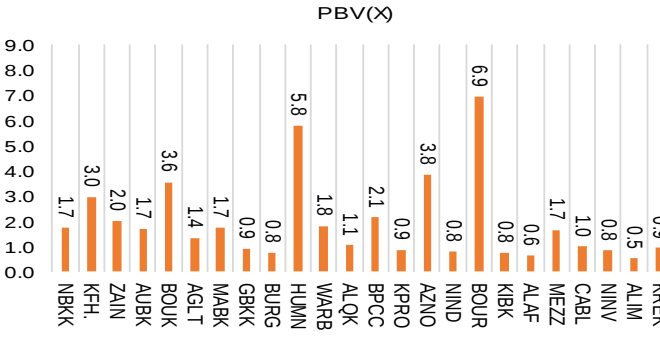


| Premier Market                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| National Bank of Kuwait              | 0.828      | -0.003 | -0.36%  | 1.73                | 14.84 | 3.6%  | 5,956   | 3%                | 4%      | 2.80               | 3.37      | 11.7%  | 1.4%  | 0.871        | 0.667 | 22.41%  |
| Kuwait Finance House                 | 0.730      | 0.000  | 0.00%   | 2.97                | 24.36 | 2.0%  | 6,115   | 5%                | 19%     | 4.32               | 5.91      | 12.2%  | 1.3%  | 0.740        | 0.501 | 23.01%  |
| Mobile Telecommunications            | 0.606      | -0.004 | -0.66%  | 2.02                | 12.09 | 5.1%  | 2,622   | 0%                | 0%      | 1.15               | 1.89      | 16.7%  | 4.6%  | 0.641        | 0.476 | 9.87%   |
| Ahli United Bank BSC                 | 0.214      | -0.002 | -0.93%  | 1.69                | 9.90  | 5.4%  | 2,169   | 5%                | -1%     | 3.90               | 18.24     | 17.1%  | 1.8%  | 0.247        | 0.152 | 8.16%   |
| Boubyan Bank                         | 0.643      | -0.002 | -0.31%  | 3.55                | 32.64 | 0.9%  | 2,045   | 12%               | 19%     | 0.97               | 1.52      | 10.9%  | 1.2%  | 0.645        | 0.446 | 7.70%   |
| Agility Public Warehousing           | 0.777      | -0.002 | -0.26%  | 1.35                | 17.14 | 2.3%  | 1,487   | 7%                | 15%     | 1.59               | 2.04      | 7.9%   | 4.2%  | 0.779        | 0.472 | 5.60%   |
| Mabane Co.                           | 0.705      | -0.002 | -0.28%  | 1.75                | 14.64 | 1.4%  | 826     | 3%                | 14%     | 0.24               | 0.34      | 11.9%  | 5.8%  | 0.730        | 0.493 | 3.11%   |
| Gulf Bank                            | 0.206      | -0.001 | -0.48%  | 0.93                | 9.70  | 4.7%  | 618     | -6%               | -6%     | 3.35               | 16.28     | 9.6%   | 1.0%  | 0.245        | 0.187 | 2.32%   |
| Burgan Bank                          | 0.223      | -0.004 | -1.76%  | 0.78                | 6.90  | 5.1%  | 584     | 1%                | 5%      | 0.88               | 3.93      | 11.3%  | 1.2%  | 0.230        | 0.175 | 2.20%   |
| Human Soft Holding                   | 3.834      | -0.006 | -0.16%  | 5.80                | 13.00 | 4.8%  | 466     | 4%                | 1%      | 0.59               | 0.15      | 44.6%  | 30.3% | 4.030        | 2.486 | 1.76%   |
| Warba Bank                           | 0.251      | 0.001  | 0.40%   | 1.81                | 23.90 | 0.0%  | 395     | 6%                | 6%      | 0.98               | 3.89      | 7.6%   | 0.5%  | 0.278        | 0.176 | 1.49%   |
| Qurain Petrochemical Industries      | 0.435      | 0.025  | 6.10%   | 1.06                | 15.74 | 3.5%  | 444     | 10%               | 29%     | 0.51               | 1.22      | 6.7%   | 3.6%  | 0.410        | 0.207 | 1.67%   |
| Boubyan Petrochemical                | 0.950      | 0.000  | 0.00%   | 2.15                | 40.53 | 5.4%  | 479     | 12%               | 48%     | 0.45               | 0.48      | 5.3%   | 2.1%  | 0.950        | 0.465 | 1.80%   |
| Kuwait Projects Company Holding      | 0.165      | 0.000  | 0.00%   | 0.88                | 9.97  | 5.6%  | 299     | 1%                | 4%      | 0.05               | 0.30      | 8.9%   | 0.3%  | 0.181        | 0.147 | 1.13%   |
| Shamal Az-Zour Al-Oula Power & Water | 0.267      | 0.000  | 0.00%   | 3.83                | 23.88 | 0.0%  | 294     | 0%                | -4%     | 0.24               | 0.91      | 16.1%  | 2.3%  | 0.500        | 0.245 | 1.11%   |
| National Industries Group Holding    | 0.214      | 0.004  | 1.90%   | 0.79                | 6.42  | 5.2%  | 298     | 14%               | 22%     | 0.91               | 4.24      | 12.3%  | 3.7%  | 0.211        | 0.147 | 1.12%   |
| Boursa Kuwait Securities Co          | 1.110      | -0.001 | -0.09%  | 6.94                | 23.23 | 0.0%  | 223     | -2%               | 1%      | 0.26               | 0.23      | 29.9%  | 26.5% | 1.210        | 0.990 | 0.84%   |
| Kuwait International Bank            | 0.211      | 0.003  | 1.44%   | 0.77                | 12.55 | 4.7%  | 215     | 6%                | 1%      | 2.07               | 9.87      | 6.1%   | 0.6%  | 0.226        | 0.162 | 0.81%   |
| ALAFCO Aviation Lease and Finance    | 0.212      | 0.003  | 1.44%   | 0.63                | 11.41 | 4.7%  | 202     | 4%                | -2%     | 0.75               | 3.56      | 5.5%   | 1.4%  | 0.239        | 0.147 | 0.76%   |
| Mezzan Holding                       | 0.577      | 0.002  | 0.35%   | 1.66                | 31.18 | 2.9%  | 176     | 2%                | -5%     | 0.08               | 0.15      | 5.3%   | 2.2%  | 0.665        | 0.551 | 0.66%   |
| Gulf Cable and Electrical Industries | 0.836      | 0.014  | 1.70%   | 1.00                | 41.30 | 3.3%  | 175     | -2%               | 11%     | 0.24               | 0.29      | 2.4%   | 2.2%  | 0.888        | 0.460 | 0.66%   |
| National Investments                 | 0.191      | 0.002  | 1.06%   | 0.84                | 14.21 | 4.2%  | 152     | 14%               | 41%     | 0.21               | 1.11      | 5.9%   | 5.0%  | 0.189        | 0.080 | 0.57%   |
| Alimtiyaz Investment Group           | 0.114      | -0.001 | -0.87%  | 0.54                | 5.94  | 7.0%  | 117     | 5%                | 2%      | 0.60               | 5.29      | 9.1%   | 5.2%  | 0.121        | 0.073 | 0.44%   |
| Kuwait Real Estate                   | 0.137      | 0.000  | 0.00%   | 0.94                | 17.02 | 0.3%  | 120     | 3%                | 26%     | 0.23               | 1.67      | 5.5%   | 2.2%  | 0.145        | 0.071 | 0.45%   |
| Integrated Holding                   | 0.425      | 0.002  | 0.47%   | 1.36                | 11.84 | 9.4%  | 94      | 3%                | 16%     | 0.34               | 0.79      | 11.5%  | 8.5%  | 0.449        | 0.342 | 0.35%   |
| Total                                |            | -10.61 | -0.16%  | 1.79                | 15.42 | 3.26% | 26,570  | 4.2%              | 8.8%    | 27.72              | 87.68     | 11.58% | 1.58% |              |       | 100%    |

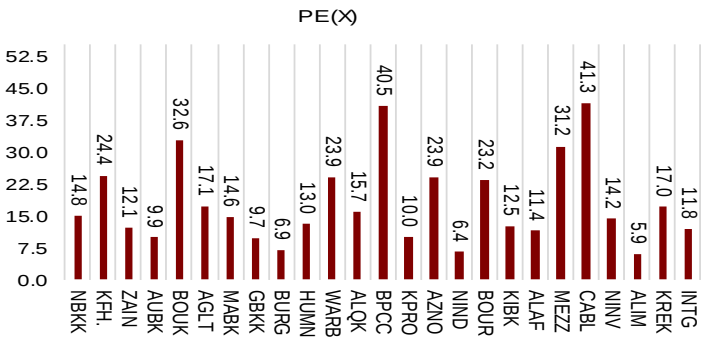
Market Capitalization



Price to Book Value



Price to Earning Value



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       | Price      |               |               | Valuation Multiples |              |              | MKT Cap       | Price Performance |             | ROE           | ROA          |
|--------------------------------------|------------|---------------|---------------|---------------------|--------------|--------------|---------------|-------------------|-------------|---------------|--------------|
| Company                              | Close (KD) | Day Δ         | Day % Δ       | PBV(X)              | PE(X)        | DY%          | Mn KD         | MTD(%)            | YTD (%)     | (%)           | (%)          |
| National Bank of Kuwait              | 0.828      | -0.003        | -0.36%        | 1.73                | 14.8         | 3.6%         | 5,956         | 2.6%              | 3.5%        | 11.7%         | 1.4%         |
| Kuwait Finance House                 | 0.730      | 0.000         | 0.00%         | 2.97                | 24.4         | 2.0%         | 6,115         | 4.6%              | 18.6%       | 12.2%         | 1.3%         |
| Mobile Telecommunications            | 0.606      | -0.004        | -0.66%        | 2.02                | 12.1         | 5.1%         | 2,622         | 0.2%              | 0.0%        | 16.7%         | 4.6%         |
| Ahli United Bank BSC                 | 0.214      | -0.002        | -0.93%        | 1.69                | 9.9          | 5.4%         | 2,169         | 5.5%              | -1.0%       | 17.1%         | 1.8%         |
| Boubyan Bank                         | 0.643      | -0.002        | -0.31%        | 3.55                | 32.6         | 0.9%         | 2,045         | 11.6%             | 18.9%       | 10.9%         | 1.2%         |
| Agility Public Warehousing           | 0.777      | -0.002        | -0.26%        | 1.35                | 17.1         | 2.3%         | 1,487         | 7.0%              | 14.9%       | 7.9%          | 4.2%         |
| Mabane Co.                           | 0.705      | -0.002        | -0.28%        | 1.75                | 14.6         | 1.4%         | 826           | 2.9%              | 13.7%       | 11.9%         | 5.8%         |
| Gulf Bank                            | 0.206      | -0.001        | -0.48%        | 0.93                | 9.7          | 4.7%         | 618           | -6.4%             | -5.9%       | 9.6%          | 1.0%         |
| Burgan Bank                          | 0.223      | -0.004        | -1.76%        | 0.78                | 6.9          | 5.1%         | 584           | 1.4%              | 4.7%        | 11.3%         | 1.2%         |
| Human Soft Holding                   | 3.834      | -0.006        | -0.16%        | 5.80                | 13.0         | 4.8%         | 466           | 3.6%              | 0.9%        | 44.6%         | 30.3%        |
| Warba Bank                           | 0.251      | 0.001         | 0.40%         | 1.81                | 23.9         | 0.0%         | 395           | 5.9%              | 6.4%        | 7.6%          | 0.5%         |
| Qurain Petrochemical Industries      | 0.435      | 0.025         | 6.10%         | 1.06                | 15.7         | 3.5%         | 444           | 10.1%             | 28.7%       | 6.7%          | 3.6%         |
| Boubyan Petrochemical                | 0.950      | 0.000         | 0.00%         | 2.15                | 40.5         | 5.4%         | 479           | 12.2%             | 48.4%       | 5.3%          | 2.1%         |
| Kuwait Projects Company Holding      | 0.165      | 0.000         | 0.00%         | 0.88                | 10.0         | 5.6%         | 299           | 1.2%              | 3.8%        | 8.9%          | 0.3%         |
| Shamal Az-Zour Al-Oula Power & Water | 0.267      | 0.000         | 0.00%         | 3.83                | 23.9         | 0.0%         | 294           | -0.4%             | -3.6%       | 16.1%         | 2.3%         |
| National Industries Group Holding    | 0.214      | 0.004         | 1.90%         | 0.79                | 6.4          | 5.2%         | 298           | 14.4%             | 21.6%       | 12.3%         | 3.7%         |
| Boursa Kuwait Securities Co          | 1.110      | -0.001        | -0.09%        | 6.94                | 23.2         | 0.0%         | 223           | -1.9%             | 0.9%        | 29.9%         | 26.5%        |
| Kuwait International Bank            | 0.211      | 0.003         | 1.44%         | 0.77                | 12.5         | 4.7%         | 215           | 5.5%              | 1.4%        | 6.1%          | 0.6%         |
| ALAFCO Aviation Lease and Finance    | 0.212      | 0.003         | 1.44%         | 0.63                | 11.4         | 4.7%         | 202           | 3.9%              | -1.9%       | 5.5%          | 1.4%         |
| Mezzan Holding                       | 0.577      | 0.002         | 0.35%         | 1.66                | 31.2         | 2.9%         | 176           | 1.9%              | -5.1%       | 5.3%          | 2.2%         |
| Gulf Cable and Electrical Industries | 0.836      | 0.014         | 1.70%         | 1.00                | 41.3         | 3.3%         | 175           | -2.2%             | 10.7%       | 2.4%          | 2.2%         |
| National Investments                 | 0.191      | 0.002         | 1.06%         | 0.84                | 14.2         | 4.2%         | 152           | 14.4%             | 41.5%       | 5.9%          | 5.0%         |
| Alimtiq Investment Group             | 0.114      | -0.001        | -0.87%        | 0.54                | 5.9          | 7.0%         | 117           | 4.6%              | 1.8%        | 9.1%          | 5.2%         |
| Kuwait Real Estate                   | 0.137      | 0.000         | 0.00%         | 0.94                | 17.0         | 0.3%         | 120           | 3.0%              | 25.7%       | 5.5%          | 2.2%         |
| Integrated Holding                   | 0.425      | 0.002         | 0.47%         | 1.36                | 11.8         | 9.4%         | 94            | 2.7%              | 16.1%       | 11.5%         | 8.5%         |
| <b>Total</b>                         |            | <b>-10.61</b> | <b>-0.16%</b> | <b>1.79</b>         | <b>15.42</b> | <b>3.26%</b> | <b>26,570</b> | <b>4.2%</b>       | <b>8.8%</b> | <b>11.58%</b> | <b>1.58%</b> |

| Premier Market | Price      |        |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|--------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ  | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 6,584      | -10.61 | -0.16%  | 6,324          | 6,061   | 79     | 26,570  | 4.2%              | 8.9%    | 6,595        | 4,983 |

### Top 5 Performrs (Today's Price Change)

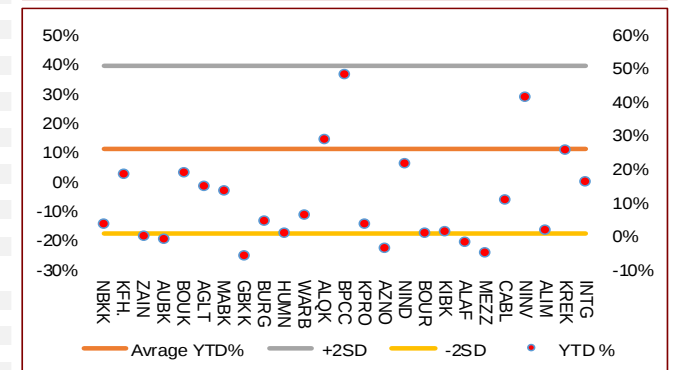
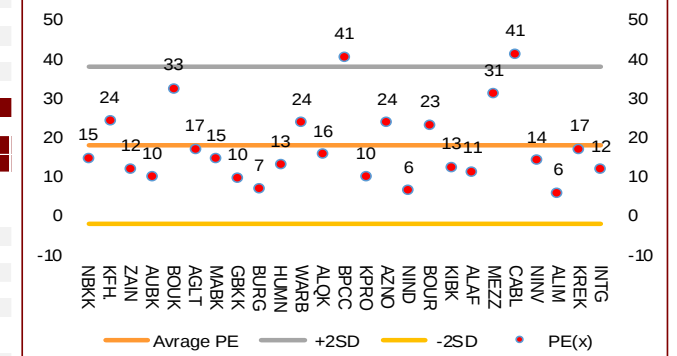
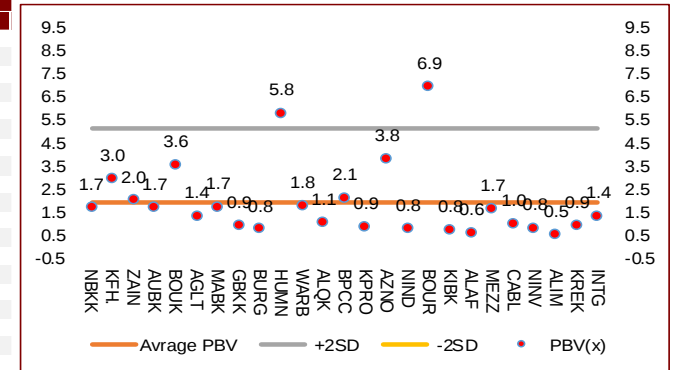
|                                      |       |       |       |       |       |    |     |       |       |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|-----|-------|-------|-------|-------|
| Qurain Petrochemical Industries      | 0.435 | 0.025 | 6.10% | 0.382 | 0.325 | 80 | 444 | 10.1% | 28.7% | 0.410 | 0.207 |
| National Industries Group Holding    | 0.214 | 0.004 | 1.90% | 0.193 | 0.180 | 87 | 298 | 14.4% | 21.6% | 0.211 | 0.147 |
| Gulf Cable and Electrical Industries | 0.836 | 0.014 | 1.70% | 0.842 | 0.725 | 27 | 175 | -2.2% | 10.7% | 0.888 | 0.460 |
| Kuwait International Bank            | 0.211 | 0.003 | 1.44% | 0.203 | 0.197 | 70 | 215 | 5.5%  | 1.4%  | 0.226 | 0.162 |
| ALAFCO Aviation Lease and Finance    | 0.212 | 0.003 | 1.44% | 0.207 | 0.185 | 62 | 202 | 3.9%  | -1.9% | 0.239 | 0.147 |

### Middel Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| National Investments                 | 0.191 | 0.002  | 1.06%  | 0.170 | 0.139 | 89 | 152   | 14.4% | 41.5% | 0.189 | 0.080 |
| Integrated Holding                   | 0.425 | 0.002  | 0.47%  | 0.410 | 0.382 | 62 | 94    | 2.7%  | 16.1% | 0.449 | 0.342 |
| Warba Bank                           | 0.251 | 0.001  | 0.40%  | 0.238 | 0.232 | 78 | 395   | 5.9%  | 6.4%  | 0.278 | 0.176 |
| Mezzan Holding                       | 0.577 | 0.002  | 0.35%  | 0.579 | 0.600 | 62 | 176   | 1.9%  | -5.1% | 0.665 | 0.551 |
| Kuwait Finance House                 | 0.730 | 0.000  | 0.00%  | 0.685 | 0.620 | 69 | 6,115 | 4.6%  | 18.6% | 0.740 | 0.501 |
| Kuwait Projects Company Holding      | 0.165 | 0.000  | 0.00%  | 0.167 | 0.159 | 58 | 299   | 1.2%  | 3.8%  | 0.181 | 0.147 |
| Boubyan Petrochemical                | 0.950 | 0.000  | 0.00%  | 0.808 | 0.641 | 79 | 479   | 12.2% | 48.4% | 0.950 | 0.465 |
| Shamal Az-Zour Al-Oula Power & Water | 0.267 | 0.000  | 0.00%  | 0.262 | 0.250 | 46 | 294   | -0.4% | -3.6% | 0.500 | 0.245 |
| Kuwait Real Estate                   | 0.137 | 0.000  | 0.00%  | 0.128 | 0.106 | 61 | 120   | 3.0%  | 25.7% | 0.145 | 0.071 |
| Boursa Kuwait Securities Co          | 1.110 | -0.001 | -0.09% | 0.100 | 0.100 | 41 | 223   | -1.9% | 0.9%  | 1.210 | 0.996 |
| Human Soft Holding                   | 3.834 | -0.006 | -0.16% | 3.763 | 3.262 | 76 | 466   | 3.6%  | 0.9%  | 4.030 | 2.486 |
| Agility Public Warehousing           | 0.777 | -0.002 | -0.26% | 0.723 | 0.682 | 79 | 1,487 | 7.0%  | 14.9% | 0.779 | 0.472 |
| Mabane Co.                           | 0.705 | -0.002 | -0.28% | 0.678 | 0.643 | 63 | 826   | 2.9%  | 13.7% | 0.730 | 0.493 |
| Boubyan Bank                         | 0.643 | -0.002 | -0.31% | 0.567 | 0.556 | 89 | 2,045 | 11.6% | 18.9% | 0.645 | 0.446 |
| National Bank of Kuwait              | 0.828 | -0.003 | -0.36% | 0.809 | 0.805 | 71 | 5,956 | 2.6%  | 3.5%  | 0.871 | 0.667 |

### Bottom 5 Performrs (Today's Price Change)

|                           |       |        |        |       |       |    |       |       |       |       |       |
|---------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Gulf Bank                 | 0.206 | -0.001 | -0.48% | 0.217 | 0.217 | 12 | 618   | -6.4% | -5.9% | 0.245 | 0.187 |
| Mobile Telecommunications | 0.606 | -0.004 | -0.66% | 0.619 | 0.601 | 62 | 2,622 | 0.2%  | 0.0%  | 0.641 | 0.476 |
| Alimtiq Investment Group  | 0.114 | -0.001 | -0.87% | 0.113 | 0.103 | 75 | 117   | 4.6%  | 1.8%  | 0.121 | 0.073 |
| Ahli United Bank BSC      | 0.214 | -0.002 | -0.93% | 0.212 | 0.214 | 70 | 2,169 | 5.5%  | -1.0% | 0.247 | 0.152 |
| Burgan Bank               | 0.223 | -0.004 | -1.76% | 0.222 | 0.209 | 68 | 584   | 1.4%  | 4.7%  | 0.230 | 0.175 |



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| National Bank of Kuwait             | 0.828      | -0.003 | -0.36%  | 1.73                | 14.84 | 3.6% | 5,956   | 3%                | 4%      | 2.80               | 3.37      | 11.7%  | 1.4%  | 0.871        | 0.667 | 17.03%  |
| Kuwait Finance House                | 0.730      | 0.000  | 0.00%   | 2.97                | 24.36 | 2.0% | 6,115   | 5%                | 19%     | 4.32               | 5.91      | 12.2%  | 1.3%  | 0.740        | 0.501 | 17.49%  |
| Ahli United Bank BSC                | 0.214      | -0.002 | -0.93%  | 1.69                | 9.90  | 5.4% | 2,169   | 5%                | -1%     | 3.90               | 18.24     | 17.1%  | 1.8%  | 0.247        | 0.152 | 6.20%   |
| Boubyan Bank                        | 0.643      | -0.002 | -0.31%  | 3.55                | 32.64 | 0.9% | 2,045   | 12%               | 19%     | 0.97               | 1.52      | 10.9%  | 1.2%  | 0.645        | 0.446 | 5.85%   |
| Commercial Bank of Kuwait           | 0.500      | 0.000  | 0.00%   | 1.31                | 0.00  | 3.7% | 962     | 0%                | 0%      | 0.00               | 0.00      | 0.0%   | 0.0%  | 0.605        | 0.465 | 2.75%   |
| Gulf Bank                           | 0.206      | -0.001 | -0.48%  | 0.93                | 9.70  | 4.7% | 618     | -6%               | -6%     | 3.35               | 16.28     | 9.6%   | 1.0%  | 0.245        | 0.187 | 1.77%   |
| Burgan Bank                         | 0.223      | -0.004 | -1.76%  | 0.78                | 6.90  | 5.1% | 584     | 1%                | 5%      | 0.88               | 3.93      | 11.3%  | 1.2%  | 0.230        | 0.175 | 1.67%   |
| Ahli United Bank                    | 0.314      | 0.001  | 0.32%   | 1.34                | 11.13 | 4.3% | 612     | 2%                | 9%      | 0.06               | 0.21      | 12.1%  | 1.3%  | 0.320        | 0.241 | 1.75%   |
| Warba Bank                          | 0.251      | 0.001  | 0.40%   | 1.81                | 23.90 | 0.0% | 395     | 6%                | 6%      | 0.98               | 3.89      | 7.6%   | 0.5%  | 0.278        | 0.176 | 1.13%   |
| Al Ahli Bank of Kuwait              | 0.201      | 0.001  | 0.50%   | 0.58                | 11.26 | 7.0% | 323     | 0%                | -4%     | 0.16               | 0.80      | 5.1%   | 0.6%  | 0.220        | 0.156 | 0.92%   |
| Kuwait International Bank           | 0.211      | 0.003  | 1.44%   | 0.77                | 12.55 | 4.7% | 215     | 6%                | 1%      | 2.07               | 9.87      | 6.1%   | 0.6%  | 0.226        | 0.162 | 0.62%   |
| Total Banking Sector - 11 Companies |            |        |         | 1.82                | 16.66 | 3.2% | 19,993  |                   |         | 19.50              | 64.02     | 10.90% | 1.21% |              |       | 57.17%  |

| Basic Materials                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Qurain Petrochemical Industries     | 0.435      | 0.025  | 6.10%   | 1.06                | 15.74 | 3.5%  | 444     | 10%               | 29%     | 0.51               | 1.22      | 6.7%  | 3.6%  | 0.410        | 0.207 | 1.27%   |
| Boubyan Petrochemical               | 0.950      | 0.000  | 0.00%   | 2.15                | 40.53 | 5.4%  | 479     | 12%               | 48%     | 0.45               | 0.48      | 5.3%  | 2.1%  | 0.950        | 0.465 | 1.37%   |
| Al Kout Industrial Projects         | 0.642      | 0.000  | 0.00%   | 2.09                | 13.53 | 7.8%  | 65      | 0%                | -5%     | 0.00               | 0.00      | 15.4% | 11.3% | 0.850        | 0.628 | 0.19%   |
| Kuwait Foundry                      | 0.270      | -0.005 | -1.82%  | 0.90                | 21.82 | 19.7% | 20      | -4%               | 1%      | 0.00               | 0.01      | 4.1%  | 3.8%  | 0.306        | 0.209 | 0.06%   |
| Total Basic Materials - 4 Companies |            |        |         | 1.45                | 22.03 | 5.0%  | 1,008   |                   |         | 0.97               | 1.70      | 6.57% | 5.07% |              |       | 2.88%   |

| Consumer Goods                     | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Mezzan Holding                     | 0.577      | 0.002 | 0.35%   | 1.66                | 31.18 | 2.9% | 176     | 2%                | -5%     | 0.08               | 0.15      | 5.3%  | 2.2%  | 0.665        | 0.551 | 0.50%   |
| Livestock Transport and Trading    | 0.184      | 0.001 | 0.55%   | 0.96                | 32.80 | 0.1% | 38      | 1%                | 5%      | 0.01               | 0.03      | 2.9%  | 2.0%  | 0.210        | 0.166 | 0.11%   |
| Total Consumer Goods - 2 Companies |            |       |         | 1.47                | 31.46 | 2.4% | 214     |                   |         | 0.09               | 0.18      | 4.67% | 3.71% |              |       | 0.61%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Consumer Services                        | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Jazeera Airways                          | 0.618      | 0.000  | 0.00%   | 3.07                | 8.27   | 5.7%  | 124     | -14%              | -15%    | 0.16               | 0.26      | 37.1%   | 9.0%   | 0.750        | 0.515 | 0.35%   |
| Kuwait National Cinema                   | 0.738      | 0.000  | 0.00%   | 0.85                | 7.97   | 6.6%  | 68      | 3%                | -2%     | 0.00               | 0.00      | 10.6%   | 7.2%   | 0.799        | 0.600 | 0.20%   |
| Oula Fuel Marketing                      | 0.117      | 0.000  | 0.00%   | 0.70                | 12.24  | 5.1%  | 47      | -1%               | -5%     | 0.00               | 0.01      | 5.7%    | 3.2%   | 0.126        | 0.096 | 0.14%   |
| Al Soor Fuel Marketing                   | 0.117      | 0.001  | 0.86%   | 0.72                | 13.69  | 4.2%  | 47      | -2%               | -4%     | 0.00               | 0.02      | 5.3%    | 3.7%   | 0.125        | 0.096 | 0.14%   |
| Sultan Center Food Products              | 0.105      | -0.001 | -0.94%  | 0.65                | 13.21  | 0.0%  | 30      | 5%                | 5%      | 0.07               | 0.66      | 4.9%    | 0.7%   | 0.120        | 0.090 | 0.08%   |
| Jiyad Holding                            | 0.039      | -0.001 | -2.53%  | 0.34                | 7.68   | 0.0%  | 13      | -17%              | -13%    | 0.01               | 0.23      | 4.5%    | 2.8%   | 0.054        | 0.029 | 0.04%   |
| IFA Hotels and Resorts                   | 0.044      | -0.002 | -4.98%  | 1.63                | -1.24  | 0.0%  | 28      | 25%               | 125%    | 0.24               | 5.38      | -131.5% | -8.1%  | 0.050        | 0.016 | 0.08%   |
| Kuwait Resorts                           | 0.067      | 0.000  | 0.45%   | 0.48                | 12.63  | 0.0%  | 13      | 3%                | 6%      | 0.20               | 3.05      | 3.8%    | 3.2%   | 0.069        | 0.041 | 0.04%   |
| Alrai Media Group                        | 0.028      | -0.001 | -4.17%  | 0.27                | -0.80  | 0.0%  | 3       | -22%              | -42%    | 0.01               | 0.36      | -34.2%  | -20.0% | 0.091        | 0.023 | 0.01%   |
| Future Kid Entertainment and Real Estate | 0.082      | 0.000  | 0.00%   | 0.48                | 30.98  | 14.1% | 9       | 0%                | -4%     | 0.00               | 0.00      | 1.5%    | 0.9%   | 0.090        | 0.067 | 0.03%   |
| Al Eid Food                              | 0.193      | 0.000  | 0.00%   | 1.30                | 15.41  | 0.0%  | 23      | 4%                | 133%    | 0.25               | 1.30      | 8.4%    | 6.1%   | 0.200        | 0.051 | 0.07%   |
| Kuwait Hotels                            | 0.056      | 0.000  | 0.00%   | 0.78                | -3.21  | 0.0%  | 3       | -9%               | -7%     | 0.00               | 0.00      | -24.4%  | -13.2% | 0.111        | 0.050 | 0.01%   |
| Palms Agro Production                    | 0.067      | 0.000  | 0.00%   | 0.56                | -46.88 | 15.0% | 3       | -5%               | 3%      | 0.00               | 0.00      | -1.2%   | -0.9%  | 0.080        | 0.052 | 0.01%   |
| Total Consumer Services - 13 Companies   |            |        |         | 0.94                | 39.02  | 4.3%  | 413     |                   |         | 0.95               | 11.27     | 2.40%   | 2.73%  |              |       | 1.18%   |

| Financial Services                              | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Egypt Kuwait Holding                            | 0.359      | 0.000  | 0.00%   | 2.34                | 13.33  | 5.0% | 405     | 10%               | 11%     | 0.00               | 0.00      | 17.6%  | 7.1%  | 0.436        | 0.288 | 1.16%   |
| Kuwait Projects Company Holding                 | 0.165      | 0.000  | 0.00%   | 0.88                | 9.97   | 5.6% | 299     | 1%                | 4%      | 0.05               | 0.30      | 8.9%   | 0.3%  | 0.181        | 0.147 | 0.86%   |
| National Industries Group Holding               | 0.214      | 0.004  | 1.90%   | 0.79                | 6.42   | 5.2% | 298     | 14%               | 22%     | 0.91               | 4.24      | 12.3%  | 3.7%  | 0.211        | 0.147 | 0.85%   |
| Boursa Kuwait Securities Co                     | 1.110      | -0.001 | -0.09%  | 6.94                | 23.23  | 0.0% | 223     | -2%               | 1%      | 0.26               | 0.23      | 29.9%  | 26.5% | 1.210        | 0.990 | 0.64%   |
| GFH Financial Group                             | 0.061      | -0.002 | -2.42%  | 0.67                | 8.44   | 4.6% | 209     | 17%               | 29%     | 0.62               | 9.90      | 8.0%   | 1.3%  | 0.064        | 0.041 | 0.60%   |
| National Investments                            | 0.191      | 0.002  | 1.06%   | 0.84                | 14.21  | 4.2% | 152     | 14%               | 41%     | 0.21               | 1.11      | 5.9%   | 5.0%  | 0.189        | 0.080 | 0.44%   |
| Tamdeen Investment                              | 0.221      | -0.003 | -1.34%  | 0.27                | 9.16   | 5.4% | 76      | 4%                | -29%    | 0.01               | 0.02      | 3.0%   | 2.2%  | 0.371        | 0.199 | 0.22%   |
| Alimtiyaz Investment Group                      | 0.114      | -0.001 | -0.87%  | 0.54                | 5.94   | 7.0% | 117     | 5%                | 2%      | 0.60               | 5.29      | 9.1%   | 5.2%  | 0.121        | 0.073 | 0.33%   |
| Commercial Facilities                           | 0.191      | 0.002  | 1.06%   | 0.59                | 7.36   | 8.8% | 97      | 7%                | 1%      | 0.11               | 0.58      | 8.0%   | 4.2%  | 0.223        | 0.161 | 0.28%   |
| Aayan Leasing and Investment                    | 0.151      | 0.004  | 2.72%   | 1.77                | -8.28  | 1.2% | 121     | 23%               | 64%     | 1.47               | 9.78      | -21.4% | -4.9% | 0.153        | 0.032 | 0.35%   |
| Kuwait Investment                               | 0.162      | 0.000  | 0.00%   | 0.71                | 5.07   | 6.2% | 89      | 29%               | 33%     | 0.07               | 0.46      | 13.9%  | 6.0%  | 0.180        | 0.096 | 0.25%   |
| Noor Financial Investment                       | 0.243      | 0.006  | 2.53%   | 1.49                | 11.88  | 2.0% | 96      | 27%               | 43%     | 0.54               | 2.19      | 12.5%  | 7.5%  | 0.247        | 0.086 | 0.27%   |
| Arzan Financial Group for Financing and Investi | 0.107      | 0.001  | 0.94%   | 0.85                | 76.52  | 0.0% | 84      | 12%               | 92%     | 0.24               | 2.26      | 1.1%   | 0.7%  | 0.112        | 0.029 | 0.24%   |
| Kuwait Financial Centre                         | 0.092      | 0.001  | 1.21%   | 0.46                | 6.33   | 5.4% | 44      | 5%                | 10%     | 0.29               | 3.16      | 7.3%   | 3.5%  | 0.097        | 0.070 | 0.13%   |
| Gulf Investment House                           | 0.130      | 0.000  | 0.00%   | 1.46                | 240.46 | 0.0% | 53      | 27%               | 56%     | 0.11               | 0.88      | 0.6%   | 0.5%  | 0.143        | 0.041 | 0.15%   |
| Al Bareeq Holding                               | 0.090      | -0.003 | -3.02%  | 0.94                | 17.97  | 0.0% | 39      | -2%               | 37%     | 0.00               | 0.02      | 5.2%   | 5.0%  | 0.106        | 0.014 | 0.11%   |
| Arabi Group Holdings                            | 0.198      | 0.000  | 0.00%   | 1.07                | -19.90 | 0.0% | 33      | 0%                | 0%      | 0.00               | 0.00      | -5.4%  | -0.6% | 0.198        | 0.198 | 0.09%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial services                          | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|---------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                     | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Kuwait and Middle East Financial Investment | 0.144      | 0.000  | 0.00%   | 2.34                | 57.51  | 0.0% | 38      | -3%               | 18%     | 0.06               | 0.40      | 4.1%    | 3.2%   | 0.154        | 0.077 | 0.11%   |
| Privatization Holding                       | 0.043      | 0.000  | -0.23%  | 0.31                | -38.68 | 0.0% | 26      | 8%                | 7%      | 0.09               | 2.10      | -0.8%   | -0.5%  | 0.050        | 0.037 | 0.07%   |
| Asiya Capital Investments                   | 0.040      | 0.003  | 8.70%   | 0.43                | 20.62  | 0.1% | 31      | 11%               | 9%      | 0.52               | 13.14     | 2.1%    | 2.0%   | 0.040        | 0.029 | 0.09%   |
| Umm Al Qaiwain General Investment Co        | 0.077      | 0.000  | 0.00%   | 0.52                | 14.45  | 4.7% | 28      | 0%                | 3%      | 0.00               | 0.00      | 3.6%    | 3.3%   | 0.096        | 0.064 | 0.08%   |
| Securities House                            | 0.053      | 0.002  | 3.54%   | 0.72                | -77.05 | 0.0% | 29      | 18%               | 24%     | 0.61               | 11.72     | -0.9%   | -0.7%  | 0.052        | 0.030 | 0.08%   |
| KAMCO Investment                            | 0.090      | -0.002 | -2.07%  | 0.55                | 10.16  | 0.0% | 31      | 17%               | 22%     | 0.16               | 1.76      | 5.4%    | 2.3%   | 0.096        | 0.060 | 0.09%   |
| First Investment                            | 0.075      | 0.000  | 0.54%   | 1.16                | -1.02  | 0.0% | 49      | 11%               | 19%     | 1.12               | 14.95     | -113.6% | -62.0% | 0.078        | 0.033 | 0.14%   |
| Inovest BSC Public                          | 0.088      | 0.001  | 1.27%   | 0.61                | 11.75  | 6.7% | 26      | 5%                | 34%     | 0.31               | 3.62      | 5.2%    | 2.9%   | 0.091        | 0.044 | 0.07%   |
| Coast Investment and Development            | 0.045      | 0.002  | 5.09%   | 0.48                | 45.24  | 0.0% | 27      | 16%               | -6%     | 0.25               | 5.53      | 1.1%    | 1.0%   | 0.049        | 0.028 | 0.08%   |
| Al Madar Finance and Investment             | 0.107      | -0.003 | -2.73%  | 0.97                | 15.98  | 0.0% | 22      | 11%               | 17%     | 0.17               | 1.56      | 6.1%    | 5.0%   | 0.111        | 0.062 | 0.06%   |
| Bayan Investment                            | 0.042      | 0.001  | 2.44%   | 0.42                | -21.65 | 0.0% | 15      | 20%               | 0%      | 0.61               | 14.67     | -1.9%   | -0.8%  | 0.052        | 0.031 | 0.04%   |
| Al Manar Financing and Leasing              | 0.064      | 0.001  | 1.43%   | 0.58                | 16.49  | 0.8% | 20      | 7%                | 29%     | 0.00               | 0.02      | 3.5%    | 2.7%   | 0.069        | 0.038 | 0.06%   |
| Manazel Holding                             | 0.050      | 0.001  | 2.04%   | 1.10                | 32.14  | 0.0% | 22      | 33%               | 58%     | 0.27               | 5.41      | 3.4%    | 0.8%   | 0.050        | 0.025 | 0.06%   |
| Kuwait Finance and Investment               | 0.100      | -0.007 | -6.54%  | 0.79                | 44.90  | 0.0% | 31      | 60%               | 133%    | 0.12               | 1.13      | 1.8%    | 1.2%   | 0.112        | 0.038 | 0.09%   |
| National International Holding              | 0.071      | 0.000  | 0.42%   | 0.37                | 8.58   | 4.1% | 15      | -1%               | -14%    | 0.04               | 0.55      | 4.4%    | 3.3%   | 0.089        | 0.052 | 0.04%   |
| Osoul Investment                            | 0.077      | 0.000  | 0.00%   | 0.56                | 6.21   | 0.0% | 11      | 1%                | -4%     | 0.00               | 0.00      | 9.0%    | 8.2%   | 0.121        | 0.072 | 0.03%   |
| UniCap Investment and Finance               | 0.053      | -0.002 | -3.13%  | 0.50                | -24.82 | 0.0% | 12      | 41%               | 25%     | 1.90               | 37.94     | -2.0%   | -1.0%  | 0.056        | 0.035 | 0.03%   |
| Amar Finance and Leasing                    | 0.048      | 0.000  | 0.00%   | 0.54                | 40.27  | 0.0% | 9       | 2%                | -1%     | 0.00               | 0.00      | 1.3%    | 1.2%   | 0.056        | 0.039 | 0.03%   |
| Gulf North Africa Holding                   | 0.061      | 0.001  | 0.83%   | 0.81                | 78.59  | 0.0% | 9       | 2%                | -6%     | 0.01               | 0.11      | 1.0%    | 0.6%   | 0.065        | 0.052 | 0.03%   |
| Al Salam Group Holding                      | 0.025      | 0.000  | -0.80%  | 0.21                | 187.22 | 0.0% | 7       | -2%               | -2%     | 0.07               | 2.91      | 0.1%    | 0.1%   | 0.032        | 0.018 | 0.02%   |
| International Financial Advisors            | 0.106      | 0.000  | 0.00%   | 3.20                | -1.44  | 0.6% | 26      | -5%               | 77%     | 0.14               | 1.33      | -222.8% | -19.3% | 0.123        | 0.027 | 0.08%   |
| Amwal International Investment              | 0.016      | -0.001 | -4.12%  | 0.30                | 6.03   | 0.0% | 3       | -14%              | -52%    | 0.00               | 0.02      | 5.0%    | 2.6%   | 0.040        | 0.017 | 0.01%   |
| Al Madina for Finance and Investment        | 0.016      | 0.000  | 0.00%   | 0.55                | -3.06  | 0.0% | 6       | 0%                | 3%      | 0.00               | 0.00      | -17.9%  | -7.7%  | 0.019        | 0.009 | 0.02%   |
| Credit Rating and Collection                | 0.028      | 0.000  | 0.00%   | 0.87                | -19.11 | 0.0% | 5       | 0%                | 29%     | 0.00               | 0.00      | -4.6%   | -4.3%  | 0.035        | 0.018 | 0.01%   |
| Ekttitab Holding                            | 0.017      | 0.001  | 4.32%   | 0.41                | -11.90 | 0.0% | 5       | 3%                | 12%     | 0.01               | 0.34      | -3.4%   | -3.0%  | 0.020        | 0.010 | 0.02%   |
| Kuwait Syrian Holding Co                    | 0.036      | 0.001  | 2.86%   | 0.31                | -18.39 | 0.0% | 6       | 22%               | 13%     | 0.01               | 0.20      | -1.7%   | -1.1%  | 0.043        | 0.025 | 0.02%   |
| Warba Capital Holding                       | 0.064      | 0.003  | 5.63%   | 0.71                | -10.14 | 0.0% | 6       | 25%               | 31%     | 0.01               | 0.14      | -7.0%   | -6.2%  | 0.070        | 0.042 | 0.02%   |
| National Consumer Holding                   | 0.045      | 0.002  | 4.92%   | 0.50                | 220.40 | 0.0% | 4       | 0%                | -8%     | 0.01               | 0.13      | 0.2%    | 0.2%   | 0.060        | 0.036 | 0.01%   |
| Al Deera Holding                            | 0.195      | -0.005 | -2.50%  | 3.95                | -51.09 | 0.0% | 18      | 46%               | 119%    | 0.01               | 0.07      | -7.7%   | -1.7%  | 0.245        | 0.077 | 0.05%   |
| Al Mal Investment Company                   | 0.006      | 0.000  | 0.00%   | 0.26                | -0.55  | 0.0% | 2       | 0%                | 0%      | 0.00               | 0.00      | -47.6%  | -23.3% | 0.011        | 0.006 | 0.01%   |
| Gulf Franchising Holding                    | 0.060      | 0.000  | 0.00%   | 0.95                | -2.62  | 0.0% | 2       | 0%                | 1%      | 0.00               | 0.00      | -36.2%  | -10.8% | 0.072        | 0.041 | 0.01%   |
| Total Financial Services - 48 Companies     |            |        |         | 0.85                | 19.26  | 3.5% | 2,976   |                   |         | 11.97              | 160.21    | 4.43%   | 4.15%  |              |       | 8.51%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 1.240      | 0.000 | 0.00%   | 8.03                | 48.56 | 0.6% | 310     | 0%                | 0%      | 0.00               | 0.00      | 16.5% | 10.9% | 1.240        | 1.220 | 0.89%   |
| Advanced Technology                       | 0.520      | 0.000 | 0.00%   | 1.35                | 42.33 | 2.9% | 78      | -4%               | -9%     | 0.00               | 0.00      | 3.2%  | 0.7%  | 0.700        | 0.520 | 0.22%   |
| Yiaco Medical                             | 0.495      | 0.000 | 0.00%   | 4.24                | 36.91 | 0.0% | 8       | -19%              | -41%    | 0.00               | 0.00      | 11.5% | 0.6%  | 1.000        | 0.460 | 0.02%   |
| Total Health Care - 3 Companies           |            |       |         | 4.04                | 46.89 | 1.0% | 396     |                   |         | 0.00               | 0.00      | 8.61% | 4.68% |              |       | 1.13%   |

| Industrials                                   | Price      |        |         | Valuation Multiples |         |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------------|------------|--------|---------|---------------------|---------|-------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)   | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Agility Public Warehousing                    | 0.777      | -0.002 | -0.26%  | 1.35                | 17.14   | 2.3%  | 1,487   | 7%                | 15%     | 1.59               | 2.04      | 7.9%   | 4.2%   | 0.779        | 0.472 | 4.25%   |
| Human Soft Holding                            | 3.834      | -0.006 | -0.16%  | 5.80                | 13.00   | 4.8%  | 466     | 4%                | 1%      | 0.59               | 0.15      | 44.6%  | 30.3%  | 4.030        | 2.486 | 1.33%   |
| ALAFCO Aviation Lease and Finance             | 0.212      | 0.003  | 1.44%   | 0.63                | 11.41   | 4.7%  | 202     | 4%                | -2%     | 0.75               | 3.56      | 5.5%   | 1.4%   | 0.239        | 0.147 | 0.58%   |
| Kuwait Cement                                 | 0.232      | 0.000  | 0.00%   | 0.79                | 41.18   | 6.4%  | 165     | 5%                | 0%      | 0.04               | 0.16      | 1.9%   | 1.3%   | 0.247        | 0.144 | 0.47%   |
| Gulf Cable and Electrical Industries          | 0.836      | 0.014  | 1.70%   | 1.00                | 41.30   | 3.3%  | 175     | -2%               | 11%     | 0.24               | 0.29      | 2.4%   | 2.2%   | 0.888        | 0.460 | 0.50%   |
| Integrated Holding                            | 0.425      | 0.002  | 0.47%   | 1.36                | 11.84   | 9.4%  | 94      | 3%                | 16%     | 0.34               | 0.79      | 11.5%  | 8.5%   | 0.449        | 0.342 | 0.27%   |
| Kuwait Portland Cement                        | 0.893      | 0.006  | 0.68%   | 1.20                | 11.79   | 11.0% | 89      | 2%                | 14%     | 0.10               | 0.12      | 10.2%  | 8.2%   | 0.967        | 0.683 | 0.26%   |
| Educational Holding Group                     | 0.558      | 0.008  | 1.45%   | 1.97                | 10.80   | 4.4%  | 84      | 13%               | 17%     | 0.10               | 0.19      | 18.3%  | 16.7%  | 0.572        | 0.372 | 0.24%   |
| United Projects for Aviation Services         | 0.234      | 0.006  | 2.63%   | 1.16                | 9.47    | 3.8%  | 88      | 19%               | -19%    | 0.00               | 0.00      | 12.3%  | 7.8%   | 0.410        | 0.186 | 0.25%   |
| Heavy Engineering Industries and Shipbuilding | 0.428      | 0.001  | 0.23%   | 1.24                | 6.87    | 6.8%  | 77      | 1%                | 8%      | 0.08               | 0.19      | 18.0%  | 5.9%   | 0.465        | 0.328 | 0.22%   |
| National Industries                           | 0.153      | 0.001  | 0.66%   | 0.64                | 12.46   | 6.5%  | 53      | -1%               | -2%     | 0.00               | 0.01      | 5.1%   | 3.8%   | 0.173        | 0.143 | 0.15%   |
| ACICO Industries                              | 0.089      | 0.002  | 1.72%   | 0.28                | 11.53   | 5.6%  | 29      | 0%                | -1%     | 0.01               | 0.15      | 2.5%   | 0.6%   | 0.118        | 0.082 | 0.08%   |
| Kuwait Company for Process Plant Constructi   | 0.567      | 0.000  | 0.00%   | 2.24                | 12.15   | 3.2%  | 60      | 5%                | 41%     | 0.01               | 0.02      | 18.5%  | 7.7%   | 0.584        | 0.225 | 0.17%   |
| Ras Al Khaimah for White Cement and Constr    | 0.068      | 0.000  | 0.00%   | 0.54                | 20.86   | 8.0%  | 34      | 4%                | 5%      | 0.00               | 0.00      | 2.6%   | 2.0%   | 0.071        | 0.061 | 0.10%   |
| Combined Group Contracting                    | 0.273      | 0.018  | 7.06%   | 1.00                | 12.91   | 7.2%  | 47      | 18%               | 36%     | 0.83               | 3.07      | 7.7%   | 1.2%   | 0.255        | 0.138 | 0.13%   |
| Sharjah Cement and Industrial Development     | 0.042      | -0.002 | -4.97%  | 0.21                | 25.26   | 12.5% | 26      | 0%                | 0%      | 0.00               | 0.05      | 0.8%   | 0.6%   | 0.056        | 0.035 | 0.07%   |
| KGL Logistics                                 | 0.032      | 0.001  | 4.26%   | 0.24                | 5.17    | 0.1%  | 24      | 14%               | 13%     | 0.30               | 9.35      | 4.6%   | 2.9%   | 0.034        | 0.023 | 0.07%   |
| Kuwait and Gulf Link Transport                | 0.052      | 0.002  | 2.97%   | 0.22                | 15.73   | 0.0%  | 14      | 9%                | -2%     | 0.15               | 2.85      | 1.4%   | 0.4%   | 0.061        | 0.042 | 0.04%   |
| Shuaiba Industrial                            | 0.195      | 0.000  | 0.00%   | 1.09                | 60.60   | 5.1%  | 19      | 8%                | 26%     | 0.00               | 0.00      | 1.8%   | 1.4%   | 0.195        | 0.122 | 0.06%   |
| National Cleaning                             | 0.058      | 0.007  | 13.06%  | 0.37                | 8.44    | 8.0%  | 13      | 21%               | 8%      | 0.27               | 4.86      | 4.4%   | 1.5%   | 0.061        | 0.045 | 0.04%   |
| Fujairah Cement Industries                    | 0.032      | 0.000  | 0.00%   | 0.13                | 15.28   | 13.3% | 11      | 4%                | -8%     | 0.00               | 0.00      | 0.8%   | 0.4%   | 0.043        | 0.028 | 0.03%   |
| Hilal Cement                                  | 0.077      | 0.000  | 0.00%   | 0.67                | -6.33   | 19.5% | 8       | -5%               | -15%    | 0.00               | 0.00      | -10.6% | -6.2%  | 0.126        | 0.065 | 0.02%   |
| Mubarrad Holding                              | 0.094      | 0.000  | 0.11%   | 0.74                | 15.08   | 5.0%  | 15      | 42%               | 31%     | 0.89               | 9.50      | 4.9%   | 4.1%   | 0.097        | 0.049 | 0.04%   |
| Specialities Group Holding                    | 0.087      | 0.002  | 2.24%   | 0.47                | 10.33   | 0.0%  | 14      | 17%               | 11%     | 0.17               | 2.00      | 4.5%   | 3.5%   | 0.090        | 0.050 | 0.04%   |
| National Ranges                               | 0.036      | 0.000  | -0.83%  | 0.66                | -2.63   | 0.0%  | 10      | 25%               | 93%     | 0.01               | 0.34      | -24.9% | -5.3%  | 0.040        | 0.009 | 0.03%   |
| Salbookh Trading                              | 0.041      | 0.000  | 0.00%   | 0.56                | -2.40   | 0.0%  | 4       | 15%               | 9%      | 0.04               | 1.05      | -23.2% | -15.9% | 0.042        | 0.026 | 0.01%   |
| Metal and Recycling                           | 0.170      | -0.005 | -2.86%  | 1.42                | -7.21   | 0.0%  | 15      | 35%               | 220%    | 0.00               | 0.02      | -19.7% | -10.1% | 0.176        | 0.032 | 0.04%   |
| Equipment Holding                             | 0.030      | 0.000  | 0.66%   | 0.36                | -205.89 | 0.0%  | 2       | 9%                | 3%      | 0.01               | 0.27      | -0.2%  | -0.1%  | 0.033        | 0.023 | 0.01%   |
| Total Industrials - 28 Companies              |            |        |         | 1.09                | 15.69   | 4.1%  | 3,328   |                   |         | 6.54               | 41.04     | 6.92%  | 5.16%  |              |       | 9.52%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Insurance                     | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Gulf Insurance Group          | 0.634      | 0.000  | 0.00%   | 1.09                | 8.84   | 5.9% | 118     | 1%                | -21%    | 0.00               | 0.00      | 12.3% | 1.7%  | 0.900        | 0.542 | 0.34%   |
| Al Ahleia Insurance           | 0.514      | 0.028  | 5.76%   | 0.97                | 10.36  | 6.5% | 106     | 5%                | 15%     | 0.00               | 0.00      | 9.4%  | 3.3%  | 0.520        | 0.367 | 0.30%   |
| Kuwait Insurance              | 0.390      | 0.010  | 2.63%   | 0.64                | 7.56   | 6.1% | 72      | -2%               | 1%      | 0.00               | 0.00      | 8.5%  | 4.6%  | 0.435        | 0.300 | 0.21%   |
| Kuwait Reinsurance            | 0.383      | -0.041 | -9.67%  | 1.57                | 17.72  | 1.1% | 84      | 11%               | 98%     | 0.00               | 0.00      | 8.9%  | 3.2%  | 0.527        | 0.158 | 0.24%   |
| Bahrain Kuwait Insurance      | 0.191      | 0.000  | 0.00%   | 0.93                | 12.88  | 6.1% | 29      | 0%                | 0%      | 0.00               | 0.00      | 7.2%  | 1.1%  | 0.191        | 0.191 | 0.08%   |
| Warba Insurance               | 0.118      | 0.000  | 0.00%   | 0.51                | 16.75  | 0.0% | 20      | 2%                | 40%     | 0.01               | 0.11      | 3.1%  | 1.0%  | 0.126        | 0.067 | 0.06%   |
| First Takaful Insurance       | 0.049      | 0.000  | 0.00%   | 0.60                | 6.21   | 0.0% | 5       | 4%                | 32%     | 0.00               | 0.00      | 9.6%  | 5.9%  | 0.058        | 0.029 | 0.01%   |
| Wethaq Takaful Insurance      | 0.028      | 0.002  | 9.56%   | 0.25                | -34.66 | 0.0% | 3       | 30%               | 35%     | 0.22               | 8.13      | -0.7% | -0.7% | 0.035        | 0.018 | 0.01%   |
| Total Insurance - 8 Companies |            |        |         | 0.92                | 10.39  | 4.8% | 436     |                   |         | 0.23               | 8.24      | 8.86% | 3.00% |              |       | 1.25%   |

| Energy                                          | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| National Petroleum Services                     | 1.000      | 0.000  | 0.00%   | 2.38                | 8.53  | 7.0% | 97      | 6%                | -5%     | 0.00               | 0.00      | 27.9%  | 23.6%  | 1.200        | 0.855 | 0.28%   |
| Independent Petroleum Group                     | 0.495      | 0.005  | 1.02%   | 0.91                | 13.49 | 6.1% | 89      | 3%                | 4%      | 0.00               | 0.00      | 6.8%   | 2.2%   | 0.500        | 0.375 | 0.26%   |
| Burgan for Well Drilling Trading and Maintenanc | 0.139      | 0.000  | 0.00%   | 0.50                | 14.12 | 0.0% | 32      | -11%              | -10%    | 0.08               | 0.56      | 3.6%   | 1.1%   | 0.219        | 0.060 | 0.09%   |
| Energy House Holding                            | 0.029      | 0.001  | 2.13%   | 0.89                | -3.95 | 0.0% | 22      | 16%               | 1%      | 0.02               | 0.80      | -22.5% | -17.0% | 0.033        | 0.014 | 0.06%   |
| Gulf Petroleum Investment                       | 0.021      | -0.001 | -3.26%  | 0.23                | -6.70 | 0.0% | 9       | 11%               | 8%      | 0.53               | 24.91     | -3.4%  | -2.3%  | 0.023        | 0.013 | 0.03%   |
| Senergy Holding                                 | 0.035      | 0.000  | 1.16%   | 0.70                | -1.46 | 0.0% | 7       | 24%               | 64%     | 0.05               | 1.50      | -47.9% | -30.4% | 0.036        | 0.014 | 0.02%   |
| Total Energy - 6 Companies                      |            |        |         | 0.92                | 29.77 | 4.8% | 256     |                   |         | 0.68               | 27.76     | 3.10%  | 2.18%  |              |       | 0.73%   |

| Real Estate                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                                 | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Mabane Co.                              | 0.705      | -0.002 | -0.28%  | 1.75                | 14.64 | 1.4% | 826     | 3%                | 14%     | 0.24               | 0.34      | 11.9%  | 5.8%  | 0.730        | 0.493 | 2.36%   |
| Salhia Real Estate                      | 0.530      | 0.002  | 0.38%   | 1.61                | 12.23 | 3.7% | 263     | -4%               | 5%      | 0.02               | 0.03      | 13.2%  | 5.8%  | 0.599        | 0.339 | 0.75%   |
| Commercial Real Estate                  | 0.099      | 0.000  | -0.30%  | 0.59                | 11.89 | 6.0% | 173     | 5%                | -14%    | 1.08               | 10.87     | 5.0%   | 2.7%  | 0.129        | 0.087 | 0.50%   |
| National Real Estate                    | 0.113      | 0.007  | 6.60%   | 0.62                | 14.87 | 0.0% | 170     | 25%               | 50%     | 1.08               | 9.69      | 4.2%   | 2.4%  | 0.111        | 0.059 | 0.49%   |
| Tamdeen Real Estate                     | 0.242      | 0.000  | 0.00%   | 0.35                | 11.79 | 4.2% | 97      | -1%               | -10%    | 0.01               | 0.02      | 3.0%   | 2.2%  | 0.336        | 0.235 | 0.28%   |
| Kuwait Real Estate                      | 0.137      | 0.000  | 0.00%   | 0.94                | 17.02 | 0.3% | 120     | 3%                | 26%     | 0.23               | 1.67      | 5.5%   | 2.2%  | 0.145        | 0.071 | 0.34%   |
| United Real Estate                      | 0.051      | -0.002 | -3.58%  | 0.29                | -7.60 | 0.0% | 55      | 4%                | 9%      | 0.22               | 4.29      | -3.9%  | -1.2% | 0.056        | 0.041 | 0.16%   |
| First Dubai for Real Estate Development | 0.054      | 0.001  | 2.08%   | 0.72                | 59.11 | 0.7% | 54      | 19%               | 31%     | 0.19               | 3.55      | 1.2%   | 1.0%  | 0.054        | 0.028 | 0.15%   |
| Al Mazaya Holding                       | 0.069      | 0.001  | 1.17%   | 0.55                | -4.97 | 0.1% | 44      | 11%               | 21%     | 0.08               | 1.23      | -11.0% | -3.8% | 0.070        | 0.047 | 0.12%   |
| Ajial Real Estate Entertainment         | 0.201      | 0.002  | 1.01%   | 0.31                | 19.42 | 0.0% | 39      | 2%                | 10%     | 0.04               | 0.20      | 1.6%   | 1.4%  | 0.206        | 0.119 | 0.11%   |
| Injazzat Real Estate Development        | 0.071      | 0.000  | 0.00%   | 0.45                | -3.40 | 9.7% | 24      | -8%               | -5%     | 0.00               | 0.03      | -13.4% | -7.0% | 0.087        | 0.063 | 0.07%   |
| Munshaat Real Estate Projects           | 0.075      | -0.001 | -1.32%  | 0.51                | 27.64 | 2.8% | 24      | 3%                | 7%      | 0.01               | 0.13      | 1.8%   | 0.7%  | 0.090        | 0.045 | 0.07%   |
| Aayan Real Estate                       | 0.101      | 0.000  | 0.40%   | 0.59                | 19.69 | 4.7% | 42      | 44%               | 73%     | 0.65               | 6.46      | 3.0%   | 1.9%  | 0.106        | 0.048 | 0.12%   |
| Al Argan International Real Estate      | 0.109      | 0.000  | 0.00%   | 0.32                | 35.33 | 4.5% | 28      | 0%                | -1%     | 0.00               | 0.00      | 0.9%   | 0.3%  | 0.111        | 0.069 | 0.08%   |
| Al-Enmaa Real Estate                    | 0.062      | 0.001  | 0.82%   | 0.62                | 16.34 | 0.0% | 28      | 23%               | 28%     | 0.12               | 1.89      | 3.8%   | 2.4%  | 0.063        | 0.037 | 0.08%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real estate                                   | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Ream Real Estate                              | 0.090      | 0.000  | 0.00%   | 0.69                | -3.65  | 2.4%  | 10      | 0%                | 0%      | 0.00               | 0.00      | -19.0%  | -10.1% | 0.204        | 0.060 | 0.03%   |
| Arkan Al Kuwait Real Estate                   | 0.100      | 0.001  | 0.91%   | 0.71                | 10.82  | 7.8%  | 25      | 2%                | 18%     | 0.00               | 0.02      | 6.6%    | 3.5%   | 0.143        | 0.078 | 0.07%   |
| Kuwait Business Town Real Estate              | 0.075      | 0.005  | 6.73%   | 0.68                | 19.02  | 0.1%  | 47      | 24%               | 89%     | 0.55               | 7.62      | 3.6%    | 2.7%   | 0.070        | 0.022 | 0.13%   |
| Dalqan Real Estate                            | 0.274      | 0.000  | 0.00%   | 2.51                | 50.82  | 0.0%  | 17      | 0%                | 0%      | 0.00               | 0.00      | 4.9%    | 4.9%   | 0.318        | 0.274 | 0.05%   |
| Sokouk Holding                                | 0.023      | 0.000  | 0.00%   | 0.29                | -3.89  | 0.0%  | 13      | 0%                | 0%      | 0.00               | 0.00      | -7.4%   | -4.7%  | 0.031        | 0.020 | 0.04%   |
| Tijara and Realestate Investment              | 0.048      | -0.001 | -1.23%  | 0.45                | 12.63  | 4.1%  | 18      | 10%               | 14%     | 0.16               | 3.41      | 3.6%    | 1.9%   | 0.058        | 0.035 | 0.05%   |
| Al-Arabiya Real Estate                        | 0.030      | 0.000  | 1.00%   | 0.26                | 9.19   | 2.1%  | 15      | 21%               | 18%     | 0.10               | 3.18      | 2.9%    | 1.1%   | 0.031        | 0.021 | 0.04%   |
| Aqar Real Estate Investments                  | 0.070      | 0.003  | 4.48%   | 0.51                | 5.83   | 7.1%  | 15      | 10%               | 18%     | 0.00               | 0.07      | 8.7%    | 7.3%   | 0.077        | 0.056 | 0.04%   |
| Mashaer Holding                               | 0.068      | -0.001 | -2.01%  | 0.51                | 7.24   | 0.0%  | 12      | 15%               | 16%     | 0.06               | 0.89      | 7.1%    | 5.0%   | 0.073        | 0.048 | 0.03%   |
| Investors Holding Group                       | 0.016      | 0.000  | 0.00%   | 0.79                | -0.74  | 0.0%  | 10      | -8%               | -11%    | 0.04               | 2.33      | -106.5% | -57.2% | 0.032        | 0.010 | 0.03%   |
| Dar Al Thuraya Real Estate                    | 0.058      | 0.001  | 1.93%   | 0.55                | 15.29  | 0.0%  | 8       | 13%               | -9%     | 0.00               | 0.02      | 3.6%    | 3.6%   | 0.190        | 0.046 | 0.02%   |
| Osos Holding Group                            | 0.088      | 0.000  | 0.23%   | 0.70                | 6.63   | 10.8% | 9       | 2%                | -2%     | 0.02               | 0.20      | 10.5%   | 7.0%   | 0.105        | 0.081 | 0.03%   |
| Al Massaleh Real Estate                       | 0.044      | 0.000  | 0.00%   | 0.49                | -6.10  | 0.0%  | 10      | 21%               | 28%     | 0.00               | 0.00      | -8.1%   | -1.9%  | 0.044        | 0.026 | 0.03%   |
| Kuwait Remal Real Estate                      | 0.017      | 0.000  | 0.00%   | 0.26                | -2.33  | 0.0%  | 5       | -3%               | -16%    | 0.01               | 0.70      | -11.0%  | -3.9%  | 0.024        | 0.013 | 0.01%   |
| Kuwait Real Estate Holding                    | 0.035      | 0.005  | 16.67%  | 0.05                | 0.93   | 5.1%  | 7       | 19%               | 40%     | 0.28               | 8.25      | 5.5%    | 2.2%   | 0.033        | 0.021 | 0.02%   |
| Taameer Real Estate Investment                | 0.022      | 0.000  | -1.32%  | 0.33                | -4.74  | 0.0%  | 5       | 20%               | 12%     | 0.18               | 7.80      | -7.0%   | -4.5%  | 0.025        | 0.013 | 0.01%   |
| Sanam Real Estate                             | 0.044      | 0.001  | 3.29%   | 0.56                | 59.59  | 0.0%  | 5       | 7%                | 28%     | 0.02               | 0.42      | 0.9%    | 0.9%   | 0.050        | 0.027 | 0.02%   |
| Mena Real Estate                              | 0.039      | 0.000  | 1.03%   | 0.27                | -87.75 | 0.0%  | 5       | 9%                | 42%     | 0.32               | 8.14      | -0.3%   | -0.2%  | 0.040        | 0.022 | 0.02%   |
| Al Masaken International Real Estate Developr | 0.035      | 0.000  | -1.12%  | 0.39                | 42.51  | 0.5%  | 3       | 14%               | 43%     | 0.07               | 1.87      | 0.9%    | 0.4%   | 0.040        | 0.021 | 0.01%   |
| Real Estate Trade Centers                     | 0.043      | 0.005  | 13.87%  | 0.24                | 243.97 | 0.0%  | 5       | 38%               | 55%     | 0.03               | 0.66      | 0.1%    | 0.1%   | 0.050        | 0.020 | 0.02%   |
| Ajwan Gulf Real Estate                        | 0.011      | 0.000  | 0.00%   | 0.19                | -7.68  | 0.0%  | 2       | 0%                | 0%      | 0.00               | 0.00      | -2.5%   | -2.2%  | 0.013        | 0.009 | 0.01%   |
| Al Mudon International Real Estate            | 0.021      | 0.000  | 0.00%   | 0.16                | -10.65 | 0.0%  | 2       | 0%                | 14%     | 0.00               | 0.00      | -1.5%   | -1.4%  | 0.027        | 0.016 | 0.01%   |
| Total Real Estate - 37 Companies              |            |        |         | 0.74                | 22.05  | 2.2%  | 2,236   |                   |         | 5.80               | 85.97     | 3.37%   | 3.29%  |              |       | 6.39%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price      |       |         | Valuation Multiples |               |             | MKT Cap   | Price Performance |         | Trading Indicators |             | ROE           | ROA           | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|-------|---------|---------------------|---------------|-------------|-----------|-------------------|---------|--------------------|-------------|---------------|---------------|--------------|-------|--------------|
| Company                               | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)         | DY%         | Mn KD     | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)           | High         | Low   | %            |
| Automated Systems                     | 0.098      | 0.001 | 0.93%   | 0.77                | -94.96        | 4.1%        | 10        | 19%               | 42%     | 0.00               | 0.02        | -0.8%         | -0.7%         | 0.105        | 0.056 | 0.03%        |
| <b>Total Technology - 1 Companies</b> |            |       |         | <b>0.77</b>         | <b>-94.96</b> | <b>4.1%</b> | <b>10</b> |                   |         | <b>0.00</b>        | <b>0.02</b> | <b>-0.81%</b> | <b>-0.73%</b> |              |       | <b>0.03%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |              |             | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE           | ROA          | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|--------------|-------------|--------------|-------------------|---------|--------------------|-------------|---------------|--------------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)          | High         | Low   | %            |
| Mobile Telecommunications          | 0.606      | -0.004 | -0.66%  | 2.02                | 12.09        | 5.1%        | 2,622        | 0%                | 0%      | 1.15               | 1.89        | 16.7%         | 4.6%         | 0.641        | 0.476 | 7.50%        |
| Kuwait Telecommunications          | 0.895      | -0.003 | -0.33%  | 2.08                | 10.25        | 3.9%        | 447          | -3%               | 5%      | 0.01               | 0.02        | 20.2%         | 11.1%        | 0.970        | 0.796 | 1.28%        |
| National Mobile Telecommunications | 0.644      | -0.003 | -0.46%  | 0.56                | 10.71        | 10.0%       | 323          | 0%                | 3%      | 0.00               | 0.01        | 5.3%          | 2.4%         | 0.711        | 0.550 | 0.92%        |
| AAN Digital Services               | 0.011      | 0.000  | 0.00%   | 0.34                | 37.18        | 0.0%        | 10           | 5%                | -8%     | 0.02               | 2.00        | 0.9%          | 0.7%         | 0.014        | 0.009 | 0.03%        |
| Hayat Communications               | 0.070      | -0.001 | -1.40%  | 0.60                | 29.71        | 0.0%        | 6            | 13%               | 26%     | 0.01               | 0.20        | 2.0%          | 0.8%         | 0.087        | 0.041 | 0.02%        |
| <b>Telecom - 5 Companies</b>       |            |        |         | <b>1.60</b>         | <b>11.71</b> | <b>5.4%</b> | <b>3,408</b> |                   |         | <b>1.20</b>        | <b>4.12</b> | <b>13.70%</b> | <b>7.86%</b> |              |       | <b>9.75%</b> |

| Utilities                            | Price      |       |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE           | ROA          | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|-------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|---------------|--------------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)          | High         | Low   | %            |
| Shamal Az-Zour Al-Oula Power & Water | 0.267      | 0.000 | 0.00%   | 3.83                | 23.88        | 0.0%        | 294        | 0%                | -4%     | 0.24               | 0.91        | 16.1%         | 2.3%         | 0.500        | 0.245 | 0.84%        |
| <b>Total Utilities - 1 Companies</b> |            |       |         | <b>3.83</b>         | <b>23.88</b> | <b>0.0%</b> | <b>294</b> |                   |         | <b>0.24</b>        | <b>0.91</b> | <b>16.06%</b> | <b>2.26%</b> |              |       | <b>0.84%</b> |

|                                   |  |  |  |             |              |              |               |  |  |              |               |              |              |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|--------------|---------------|--|--|--------------|---------------|--------------|--------------|--|--|-------------|
| <b>Total Market 167 Companies</b> |  |  |  | <b>1.40</b> | <b>16.70</b> | <b>3.47%</b> | <b>34,969</b> |  |  | <b>48.17</b> | <b>405.42</b> | <b>8.40%</b> | <b>2.78%</b> |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|--------------|---------------|--|--|--------------|---------------|--------------|--------------|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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